

NC LAP Annual Report

August 1, 2024 - July 31, 2025



Protecting the public by insuring the health and integrity of the legal profession.



Message from the Executive Director



This year marks our 45th year of operation.

The reporting year got off to a hectic start due to Hurricane Helene. The storm's impact was massive and covered the entire Western region. Business as usual was put on hold while we tried to contact our clients and volunteers. As days turned to weeks, communications started rolling in. We had news of two lawyers and their families who were killed in the

storm. Almost a year later, recovery efforts in the aftermath of the hardest hit areas are still underway (and will be for years).

As is to be expected, we are only now receiving calls from lawyers who are finally beginning to emotionally process all that has occurred. We explained the slow recovery process through a lens of Maslow's Hierarchy of Needs in our article entitled, "Hurricane Helene: A Wide Wind Field." We posted this article on all of our social media accounts, and it has been the most shared and reposted of all our posts. We also conducted educational sessions (essentially modified crisis debrief sessions) in several western districts to give lawyers a safe place and a framework for how to process what had happened. We received tremendous feedback from the lawyers who attended.

Then in February, we got news that the ABA Commission on Lawyer Assistance Programs (CoLAP) was interested in updating the 2016 study. You may recall that in 2016, ABA CoLAP partnered with the Hazelden Foundation and researcher Patrick Krill to conduct the first-ever nation-wide study of lawyer mental health. Many will remember the groundbreaking study – the findings and statistics have been cited in articles and CLE programs for years now. Much has happened in the past decade, from COVID to e-courts to AI. North Carolina agreed to participate in this 10-year follow-up (blind, randomized) study. Only a random sample of NC lawyers and judges received the email (as determined by a software program). The study did not collect any personally identifying information, so neither the State Bar nor researchers had any way of knowing who participated. The study window closed in late-July/early-August and the data is currently being analyzed. We hope to have a report by year's end or early next year.

Message from the Executive Director

Continued...

For this reporting year, we opened 121 files, with trends remaining consistent: stress, anxiety, depression, and alcoholism are the primary issues lawyers are grappling with. LAP staff and volunteers gave 40 CLE presentations. We recorded and released several new podcast episodes, including interviews with our volunteers, like When to Stop Putting on a Show and Three Amigos, as well as several Mindful Moments with Laura Mahr, like Deconstructing Decision Dilemmas.

We could not accomplish all that we have this year, or any other year, without the footwork and enthusiasm of our dedicated volunteers. It is an honor and a privilege to witness their love for their fellow lawyers and their commitment to fostering the well-being of those in our profession. They inspire me every day. Interacting with our volunteers is unquestionably the highlight of my job, and I want to thank each and every one of them for their unique contribution to making our program one of the strongest, most dynamic, and most effective programs in the country.

Robynn Moraites

History of NC LAP

The North Carolina Lawyer Assistance Program's ("NC LAP") roots began in 1979 with the assemblage of a group of lawyer volunteers who were themselves recovering alcoholics who saw the need to offer assistance to other lawyers suffering from addiction and alcoholism. The group was named the Positive Action for Lawyers ("PALS") committee. In 1994, the State Bar formally recognized the PALS Committee and incorporated PALS as part of the State Bar administration and infrastructure. In 1999, further recognizing the need for additional assistance for lawyers dealing with mental health issues not related to substance use disorder, the State Bar then formed the FRIENDS committee.

Today both programs have been merged into a single Lawyer Assistance Program. NC LAP currently has a staff consisting of a director, two clinicians, a field coordinator and 2 office administration and special projects personnel.

NC LAP has a Board consisting of three State Bar Councilors, three LAP volunteers, and three clinicians or experts in the field of mental health and addiction. NC LAP also has a steering committee of volunteers from around the state who assist in the execution of special initiatives. NC LAP is also part of the ABA's Commission on Lawyer Assistance Programs (CoLAP), a network of LAPs serving nearly all 50 states in the U.S.

LAP Services

- Assessment
- Referral
- Case Management
- Peer Support
- Intervention
- Facilitated Support Groups
- Educational Programs

Mission of NC LAP

NC LAP is a service of the North Carolina State Bar which provides free, confidential, non-disciplinary assistance to lawyers, judges and law students in addressing mental health issues, including problems with drugs or alcohol, and other life stresses which impair or may impair an attorney's ability to effectively practice law. NC LAP assistance is designed to promote recovery, protect the public, prevent disciplinary problems for lawyers, and strengthen the profession. In sum, our mission is to:

- 1. Protect the public from impaired lawyers and judges;
- 2. Assist lawyers, judges, and law students with any issues that are or may be impairing;
- 3. Support the on-going recovery efforts of lawyers and judges; and
- 4. Educate the legal community about the issues of substance use disorder and mental health.

Lawyer Assistance Program Overview

NC LAP Goals and Guiding Principles

NC LAP Program Goals:

- To respond to the referral and identification of legal professionals who may be impaired and need assistance;
- To assist NC LAP clients in their personal recovery from alcohol or drug problems, or mental health conditions;
- To educate the legal community on identification, assessment, referral, treatment and resources available to meet the needs of judges, lawyers, and law students;
- To provide a network of trained volunteers who are available to respond to the needs of NC LAP clients through a peer assistance model;
- To monitor and assist clients while they work to gain admission to practice law, rehabilitate and return to the practice of law or to a better quality of life;
- To establish and maintain a cooperative and on-going working relationship with the Superior and District Courts of North Carolina and their judges, the NC State Bar Office of Counsel, the CLE Board and other administrative offices of the NC State Bar, the Board of Law Examiners and the legal community at large.

NC LAP Guiding Principles:

- The program recognizes that the most effective way to protect the public is to insure the mental health and emotional integrity of the legal profession;
- The program recognizes that addiction, mental health issues and physical disabilities are treatable conditions and are not moral issues;
- The program is motivated by a humanitarian concern for the legal community and the public;
- The program also recognizes that accountability is key in treating many impairments;
- Impaired lawyers and judges are ethically obligated to seek assistance and to participate in services necessary to renew their full effectiveness;
- Lawyers and judges have a moral and ethical responsibility to recognize the signs and symptoms of a colleague who may be impaired and to assist the colleague in accessing appropriate services.

How the Program Works

About 50% of calls to LAP are selfreferrals from those who recognize they have a problem and ask for help. About 90% of these problems range from temporary conditions caused by grief, relationship issues, or work difficulties to ongoing struggles with stress, anxiety and depression. About 10% of the self-referred clients are calling about alcoholism or addiction. Usually LAP clinicians do an assessment, in person wherever possible, or refer the individual to an outside professional for an assessment. LAP works with treatment programs throughout the country as well as with individual therapists, psychologists, and psychiatrists, and often makes referrals to these professionals. We can also arrange peer support with one of our trained LAP volunteers who has experienced a similar problem and successfully managed it. If clinically appropriate, we invite the client to attend the local lawyer support group meeting.

For those clients who are not selfreferred, about 40% of calls come from colleagues, judges, friends, and family members who are concerned about a lawyer, judge, or law student who may be showing signs of a mood disorder or a problem with substance use disorder. Of that 40%, about 90% of those calls are concerns about alcoholism or substance use disorder. Our clinician will offer suggestions on ways to express concern and motivate the individual to get help. Often, in the case of these referrals, the person making the referral prefers to remain anonymous and not participate further in the process. Sometimes, LAP will refer the caller to a professional interventionist or the LAP will assist in conducting either a formal or an

Confidentiality is the Cornerstone

All client interactions with LAP are held in strict confidence as are any referrals. The only time information is shared is when an individual signs a release and asks LAP to report on his or her behalf to another organization or individual. Confidentiality is guaranteed by Rules 1.6(c) and 8.3(c), by ethics opinion 2001 FEO 5, and by statute NCGS §84-32.1(d).

informal intervention.

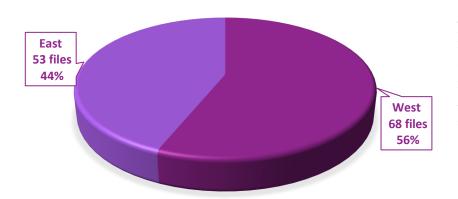
Intervention is a group process that, with respect and concern, helps an individual who may not realize he or she has a serious problem with alcohol or other drug use. The objective is to dismantle denial, stop family and friends from enabling the subject's behavior, and initiate change. For informal interventions without a professional interventionist, LAP uses a peer intervention model with two trained, experienced volunteers who are in recovery from the same issue. The LAP volunteers meet with the subject individual and share their experience with him or her. In the course of that meeting, they inform the individual about the services offered by LAP. Because recovery is an ongoing process, we also continue to work with individuals following treatment as part of an aftercare plan.

Although we address serious mental health and addiction problems, we address and offer assistance for a range of issues within the category of general life problems. We encourage lawyers to seek assistance for less severe issues of stress, grief, or simply feeling overwhelmed. Everyone has problems at times and the confidential help available through LAP can prevent problems from becoming more severe.

Whatever the issue is that brings an individual to LAP for assistance, we offer peer support, on-going follow-up and case management services.

The Year in Review ~ Statistical Snapshot

121 NEW & REOPENED FILES BY REGION



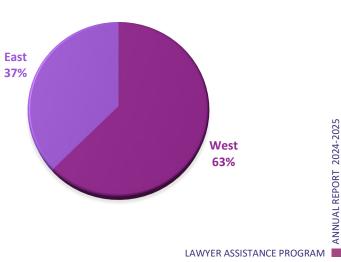
New cases/files

NC LAP is now in its 45th year of operation. For the 2024-2025 reporting year we had 121 total files opened (98 new and 23 reopened) resulting in 704 total files. We closed 381 files resulting in a combined total of 323 open cases at year's end.

Many of the calls that do not result in the opening of a new file include situations where a lawyer or a judge calls seeking guidance for next best steps. For example:

- Lawyers who have attended a CLE where we spoke and are seeking a recommendation for a good therapist in his or her local area, but where it is clear there is not a need for full LAP involvement or case management.
- An older lawyer may need to wind down a practice and the judge or lawyer who is concerned does not know how to approach the individual or what to say. We coach them and eventually become directly involved if needed, but we typically do not open a file.
- A Bar Councilor, judge or lawyer may call to ask for guidance about a certain lawyer or situation without giving us the name of the lawyer at issue. We will often coach the caller through that situation and/or provide some referral resources.
- A lawyer has a child (ranging from teen to middle aged) who has an impairment requiring treatment and needs a referral for a treatment center or mental health provider.
- Lawyers sometimes call because they need treatment center recommendations for non-lawyer friends or clients who are impaired.

TOTAL CLIENTS BY REGION

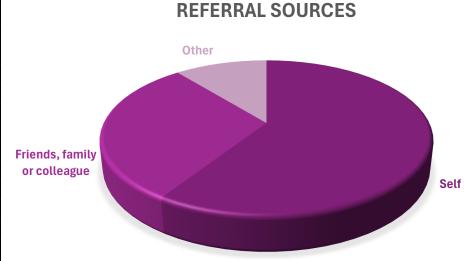


The Year in Review ~ Statistical Snapshot

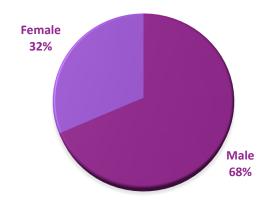
Referral Sources

The rate of self-referral to LAP remains high at 59%, while 30% of LAP referrals came from colleagues, law firms, friends, family and judges who expressed concern about a lawyer or judge. The remaining 11% of referrals came from law schools, the board of law examiners, other LAPs, therapists, physicians, state bar staff, the grievance committee or the DHC.

Referred by	
Another LAP	1
Another Lawyer	57
Bar Staff	4
Board of Law Examiners	7
DA	0
DHC	3
Employer	2
Family	4
Firm (his or hers)	15
Friend, non-lawyer	1
Grievance	3
Investigators/SCA	0
Judge	17
Law School	9
Law Student	1
Local Bar	1
Other	4
Physician	1
Self	191
Therapist	2
Client Grand Total	323



GENDER



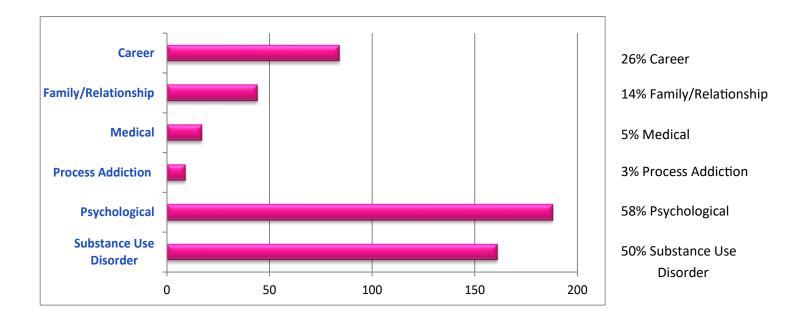
Gender

The gender breakdown for clients seeking services is: 68% men and 32% women. This statistic stays generally consistent year after year, shifting only a percentage point or two.

THE YEAR IN REVIEW ~ OVERVIEW OF ISSUES

Many clients exhibit problems in more than one category, so there is overlap in documenting the issues. We continue to see psychological problems more often than other issues and these frequently coexist with substance use disorders. Although lawyers rarely come to us with only career related issues, many describe their job-related concerns that exist along with depression, anxiety and problem drinking. The term "process addiction" refers to compulsive behaviors such as problem gambling, compulsive spending or sexual addiction including overuse of internet for sexual reasons. And more lawyers are turning to the LAP for assistance in dealing with spouses or children that are having serious mental health issues or substance use disorders.

The table below shows the breakdown of the issues in real numbers and percentages*:

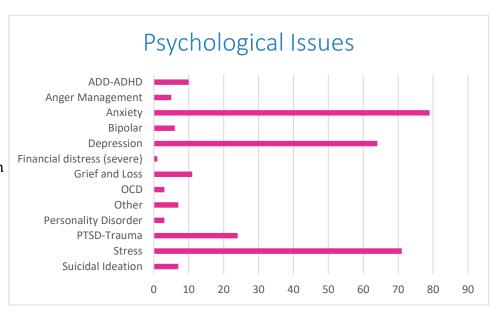


^{*} Because lawyers often have more than one issue, these percentages do not equal 100%. Instead, they show the total percent of 323 clients that are dealing with a given issue.

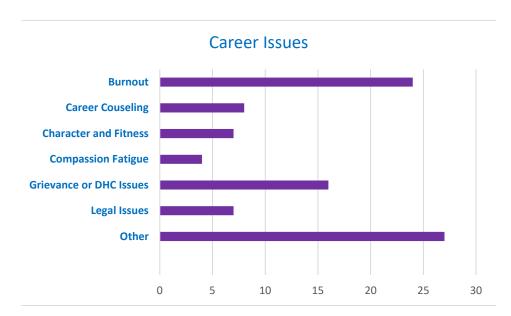
The Year in Review ~ A Closer Look at the Issues

Psychological Issues

This year we assisted 188 lawyers, judges, and law students with psychological issues. The data indicates that lawyers struggling with psychological issues are often dealing with more than one single issue. Anxiety, depression and debilitating stress are the most frequent issues. The culture and demands of the profession itself are the greatest factors causing these issues for most of the lawyers who are struggling with them (rather



than a genetic/biological cause). The Well-Being in Law movement is trying to address the toxic culture issues by advocating for structural changes across the nation. In the meantime, behavioral changes will make the greatest impact as opposed to pharmacological interventions. Antidepressants certainly have a place and can play a key role, but for lasting happiness and satisfaction in the profession, most lawyers will need to do additional work to move from surviving to thriving.

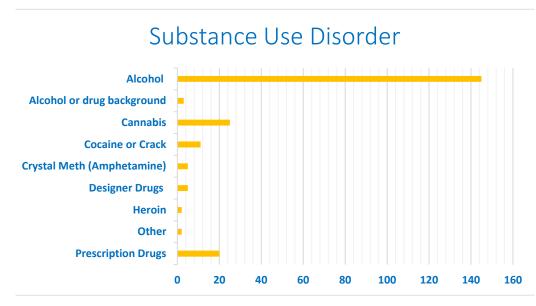


Career Issues

We assisted 84 lawyers and judges who were dealing with career issues. As stated above, a large percentage of the depression, anxiety and debilitating stress cases we see are caused by the profession itself. The specific issues related to their work in the profession are indicated in this graph.

The Year in Review ~ A Closer Look at the Issues

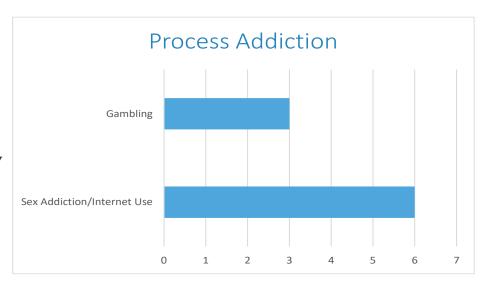
Alcohol & Drug Problems



We assisted 161 lawyers, judges, and law students with alcohol or drug problems. Alcohol abuse and dependency continue to be the single largest problem lawyers face when there is a substance use disorder present. Based on the ABA-Hazelden study, we know there are many more lawyers with this problem than are involved with LAP.

Process Addictions

We assisted 9 lawyers and judges with process addictions. While the word addiction traditionally refers to dependency on alcohol and drugs, it also applies to compulsive behaviors, such as gambling, sex, work, shopping/spending, internet usage, or other technologically

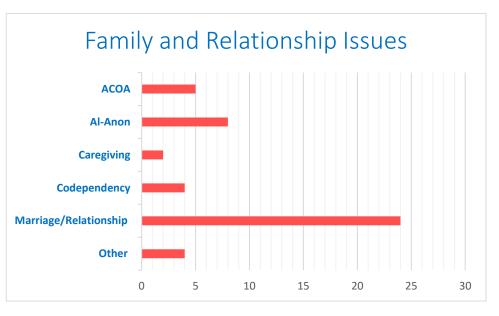


driven activities such as video gaming. The suffering, losses, and devastating consequences stemming from process addictions are similar to those of substance use disorders. Process addictions follow a characteristic course with similar phases and stages. A process addiction follows a destructive process characterized by a recognizable set of signs and symptoms. It is also progressive in nature like a substance use disorder; left untreated, it will only continue to get worse over time. The highest percentage we are currently seeing involve use of sexual internet websites.

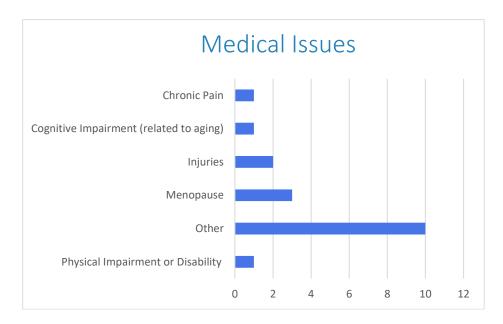
The Year in Review ~ A Closer Look at the Issues

Family Issues

We assisted 44 lawyers, judges, and law students experiencing family issues. Some lawyers have been deeply affected emotionally and psychologically by the substance use disorder of a parent or a grandparent. The syndrome and symptoms associated with such a scenario is "ACOA" which stands for



Adult Child of an Alcoholic. We have lawyers who also seek our assistance because they have a spouse, partner or child who is having problems with alcohol or drugs (Al-Anon). The stress of having to be a primary caregiver for a disabled or chronically ill parent or spouse can also take a toll. A majority of our clients experience some form of marriage or relationship difficulty, but we only track those who have this issue as a primary issue.



Medical Issues

We assisted 17 lawyers and judges experiencing medical issues. Sometimes lawyers face a medical issue, physical disability or injury that is problematic enough that it affects the lawyer's ability to practice. Often the issue warrants assistance with coping and management strategies as well as support for the on-going emotional strife of dealing with a medical issue.

The Year in Review ~ CLE

Continuing Legal Education and Outreach

Minority Outreach Conference

We resumed our regular February timeframe for LAP's annual Minority Outreach Conference. Approximately 512 lawyers and judges registered and 427 actually attended, sharing camaraderie and insight about issues unique to minority attorneys.

I would like to take a moment to acknowledge the financial sponsors of this event, without whom, our conference would not be nearly as successful. Their direct financial contribution allows us to charge participants only a nominal fee to help defray lunch costs.













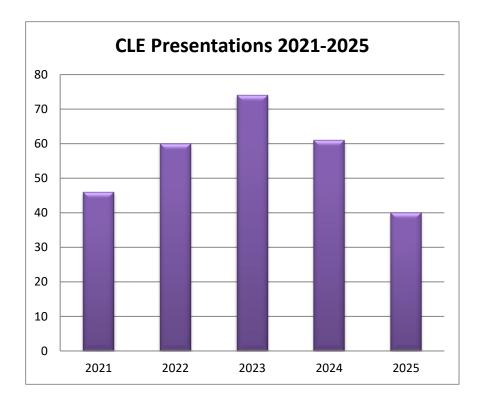


Continuing Legal Education and Outreach

Professional Well-being CLE Presentations

We presented 40 live or live webinar CLE programs this year (see Appendix A). We cannot track how many video replays are offered.

Continuing legal education programs remain the single most effective outreach tool we have available. On average, we receive at least one referral from almost every CLE talk we give. North Carolina remains a leader in its CLE requirements and many states around the country are only beginning to add mental health topics as either an approved ethics hour or a mandatory stand-alone hour.



Volunteers

LAP's Trained Volunteers Make a Difference

LAP volunteers are the core foundation of NC LAP. We could not accomplish a fraction of what we accomplish without their dedication and hard work on our behalf. They do any number of the following activities:

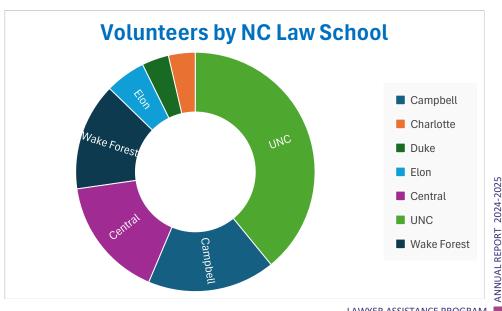
- Speak at CLE, both stories and specific topics
- Visit lawyers who have been referred to LAP to explain the assistance the program can offer
- Attend local discussion/support groups
- Write articles for the Sidebar or the quarterly State Bar Journal or solicit articles
- Be a guest on our Sidebar podcast
- Serve on leadership committees and boards that undertake specific initiatives to support the program
- Meet lawyers for coffee or lunch to mentor and introduce them to others
- Monitor lawyers who are on recovery contracts that require monitoring
- Secure speakers and workshop leaders for retreats

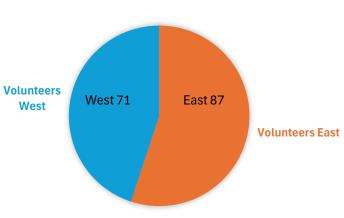
LAP has volunteer opportunities for attorneys and judges 1) who themselves are in recovery from alcohol or drug problems, depression, anxiety or other mental health issues, or 2) who have experienced a family member or friend who has suffered from these ailments and who learned how to effectively deal with that situation. We are continually trying to build our volunteer base on the family side.

LAP volunteers are not volunteers in the usual sense. All LAP volunteers receive formal and informal training from LAP staff. Volunteers are individually selected to be paired with clients based upon the facts and circumstances of their experience and that of the lawyer who is of concern. We currently have 158 active volunteers and 39 recently retired/transferred to inactive status. Our volunteer base is represented by the

following NC law schools (some of our volunteers did not attend law school in NC).

NC Law School	
Campbell	19
Charlotte	4
Duke	4
Elon	6
Central	18
UNC	43
Wake Forest	16
Total	110





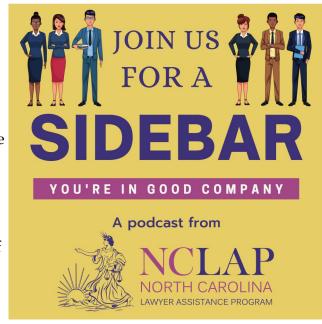
Volunteers

LAP Volunteer Involvement

We continue to rely on our active volunteer network as much as ever.

In 2021, we launched <u>Sidebar</u>, a podcast, to accompany our <u>quarterly Sidebar e-newsletter</u>. From the beginning, we had a national and international audience. We currently show over 4,100 downloads/ unique listens. This represents 900 more than last year. A law school professor let us know that she has integrated our podcast as required listening for many of the class assignments.

Our volunteers have been submitting stories and articles to be used as a basis for a podcast interview.



Their stories are honest, self-reflective, insightful, and inspire hope. We have released about <u>45</u> <u>episodes</u> so far, having added several episodes this year. Topics include <u>imposter syndrome</u>, <u>compassion fatigue</u>, the <u>fight or flight</u> response, <u>stigma and anonymity</u>, being a <u>parent of an alcoholic</u>, <u>depression</u>, <u>suicide</u>, <u>alcoholism</u>, and regular <u>mindfulness-based tools</u> with Laura Mahr. One can listen to the podcast directly from the LAP website or on <u>Apple</u>, <u>Spotify</u>, or anywhere you listen to your podcasts. You can subscribe to the podcast directly on your player of choice to be alerted when new episodes drop.

Lawyers and judges are inundated with email and reading material; it is easy for LAP's outreach messaging to get lost in the shuffle. We are excited about the podcast as a compelling way to reach a broader audience, to destigmatize and reinforce recovery seeking behavior.

Administration

Training

• Our 44th Annual Conference, scheduled for Nov. 1-3, 2024 at the Crowne Plaza Resort in Asheville, was cancelled due to Hurricane Helene. The 2025 conference is scheduled for Nov. 7-9, 2025 at the Hotel Ballast in Wilmington.

Local Volunteer Meetings

The LAP continues the facilitation of local volunteer meetings to provide greater continuity and support in meeting the needs of lawyers new in recovery and allowing volunteers the chance to grow in their own recoveries. Local volunteer support meetings are held in the following areas (contact the clinical coordinator in the area for more information as to time and location).

Asheville Greensboro
Charlotte Greenville
Durham-Chapel Hill Raleigh
Winston-Salem Wilmington

LAP Board 2024-2025

Takiya Lewis Blalock, Chair Shelli Buckner Chris Budnick Tim Carroll Crawford Cleveland, Vice Chair Anthony Flanagan Bill Ingraham Craig Lynch Jay Vannoy



Warren Savage rotated off the LAP Board having served two full terms, and Jay Vannoy was appointed to fill his Bar Councilor seat vacancy. Anthony Flanagan was reappointed to a second term as a LAP volunteer. Mike McGuire rotated off the LAP Board having served two full terms, and Chris Budnick was appointed to fill his seat in the "clinician/special knowledge" category. Takiya Lewis Blalock was appointed chair and Crawford Cleveland was re-appointed as vice chair.

LAP Board Meetings Scheduled For 2024-2025

LAP Board meetings were held in-person with a hybrid option for those unable to travel on January 23 and April 24, as part of the quarterly Bar Council meetings. A special meeting was held on May 23, 2025 by Zoom, and the July 17, 2024 meeting was held by Zoom.

Appendix A—CLE

2024		
August		
8/29/2024	NC Child Support Service Annual Conference	New Bern, NC
September		
9/5/2024	Master's Title Agency	Charlotte, NC
9/12/2024	North Carolina Land Title	Greenville, SC
9/12/2024	Master's Title Agency	Cornelius NC
9/18/2024	Duke Energy	Charlotte, NC
9/18/2024	Master's Title Agency	Cary, NC
9/27/2024	Bumcombe County Bar	Asheville, NC
October		
10/1/2024	North Carolina Industrial Commission	Raleigh, NC
10/10/2024	Wake County Bar Association	Raleigh, NC
10/15/2024	Mecklenburg Bar Foundation	Charlotte, NC
10/17/2024	North Carolina Bar Associaton	Raleigh, NC
10/17/2024	Forsyth County Business Lawyers Association	Winston Salem, NC
10/18/2024	Investors Title	Chapel Hill, NC
10/21/2024	North Carolina Bar Associaton	Raleigh, NC
10/24/2024	Nat'l Org SS Claimants' Rep (NOSSCR)	Raleigh, NC
December		
12/4/2024	Moore & Van Allen	Charlotte, NC
12/4/20254	North Carolina Bar Associaton	Cary, NC
12/13/2024	UNC System Office	Virtual

Appendix A—CLE (continued)

2025		
January	5 H O + B + · · ·	NAT. I O L NO
	Forsyth County Bar Association	Winston Salem, NC
1/16/2025		Raleigh, NC
	Mecklenburg Bar Foundation	Charlotte, NC
February		
	UNC School of Law PR Class	Chapel Hill, NC
2/6/2025	North Carolina Advocates for Justice	Raleigh, NC
2/13/2025	Southern Lane Title Agency	Pinehurst
2/21/2025	Mecklenburg County Bar Association	Charlotte, NC
2/25/2025	North Carolina Bar Associaton	Cary, NC
2/27/2025	UNC School of Government	Chapel Hill, NC
2/27/2025	Duke Law School	Durham, NC
March		
3/1/2025	Judicial District 21 Bar Meeting	Eden, NC
April		
4/3/2025	NCBA Elder and Special Needs Council	Greensboro, NC
May		
5/2/2025	CPTCLA Spring Meeting	Charlotte, NC
5/13/2025	Parker Poe Law Firm	Virtual
5/14/2025	Brock and Scott PLLC	Winston Salem, NC
5/16/2025	Judicial District 23 Bar Meeting (Stokes/Surry)	Dobson, NC
5/16/2025	2025 N.C. GAL Appellate Advocacy Training	Webinar
5/28/2025	Greensboro Bar Association	Virtual
June		
6/12/2025	RI Bar Association Annual Meeting	Providence, RI
6/13/2025	Judicial District 2 Bar Meeting	Washington, NC
6/19/2025	School of Government	Asheville, NC
July		
7/18/2025	DSS and County Attorneys Summer Conference	Wrightsville Beach, NC